



Thank you for providing this important information to help us serve you best. If you have any questions or need assistance, just ask. We're happy to help!

Patient Information

NAME _____ DATE OF BIRTH _____ AGE _____ M F

PREFERRED NAME _____ GRADE _____ HOME PHONE _____

ADDRESS _____ CELL PHONE _____

CITY _____ STATE _____ ZIP _____ EMAIL _____

SCHOOL _____ INTERESTS _____

IF PATIENT IS A MINOR:

NAME/RELATIONSHIP OF PERSON ACCOMPANYING PATIENT TO TODAY'S APPOINTMENT _____

PATIENT LIVES WITH WHOM/RELATIONSHIP _____

WHO HAS LEGAL CUSTODY OF PATIENT? _____

NAME OF SIBLINGS & AGES _____

Responsible Party

NAME _____ MARITAL STATUS _____

CELL PHONE _____ WORK PHONE _____ EMAIL _____

HOME PHONE _____ BIRTHDATE _____ SOCIAL SECURITY # _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

EMPLOYER _____ OCCUPATION _____

SPOUSE'S NAME/ OTHER PARENT _____ RELATIONSHIP TO PATIENT _____

SOCIAL SECURITY # _____ BIRTHDATE _____ WORK PHONE _____ CELL PHONE _____

Primary Insurance Information

CHECK HERE IF NO ORTHODONTIC COVERAGE WILL BE APPLIED

EMPLOYER _____ POLICY ID NUMBER _____

INSURANCE COMPANY _____ GROUP NUMBER _____

INSURANCE COMPANY ADDRESS _____ INSURANCE PHONE NUMBER _____

SUBSCRIBER _____ DOB _____ RELATIONSHIP TO PATIENT _____

IN CASE OF EMERGENCY, PLEASE CONTACT _____ PHONE _____

How did you select Lazzara Orthodontics? CHECK ALL THAT APPLY

<input type="checkbox"/> GOOGLE	<input type="checkbox"/> INSTAGRAM	<input type="checkbox"/> PRINT ARTICLE OR FLYER	<input type="checkbox"/> RADIO
<input type="checkbox"/> BING/YAHOO	<input type="checkbox"/> NEXTDOOR	<input type="checkbox"/> MAGAZINE AD	<input type="checkbox"/> BILLBOARD
<input type="checkbox"/> FACEBOOK	<input type="checkbox"/> SCHOOL SPONSORSHIP	<input type="checkbox"/> DIRECT MAIL	<input type="checkbox"/> EVENT
<input type="checkbox"/> FRIEND/FAMILY	<input type="checkbox"/> DENTIST/DOCTOR	<input type="checkbox"/> OTHER	

IF YES, WHO? _____ IF YES, WHAT IS THEIR NAME? _____ IF OTHER, PLEASE DESCRIBE: _____

PLEASE READ: We are passionate about our mission to give everyone a beautiful smile. Please help us to help you and your child by letting us know of any delayed development, social disabilities, ADD or ADHD, Bipolar, Autism, etc. _____

Medical History

PHYSICIAN _____ PHONE _____ DATE OF LAST EXAM _____

	Y N		Y N
1. ARE YOU UNDER MEDICAL TREATMENT NOW?	<input type="checkbox"/> <input type="checkbox"/>	7. EVER TAKEN BISPHTHONATES (EX: FOSAMAX) FOR OSTEOPOROSIS?	<input type="checkbox"/> <input type="checkbox"/>
2. HAVE YOU BEEN HOSPITALIZED FOR ANY SURGICAL OPERATIONS OR SERIOUS ILLNESS IN THE PAST FIVE YEARS?	<input type="checkbox"/> <input type="checkbox"/>	IF YES, SPECIFY _____	
3. ARE YOU TAKING MEDICATION(S) INCLUDING NON-PRESCRIPTION MEDICINE?	<input type="checkbox"/> <input type="checkbox"/>	8. HAS THE PATIENT REACHED PUBERTY?	<input type="checkbox"/> <input type="checkbox"/>
IF YES, WHAT MEDICATION(S) ARE YOU TAKING?		9. IS THE PATIENT ALLERGIC TO LATEX?	<input type="checkbox"/> <input type="checkbox"/>
4. DO YOU USE TOBACCO?	<input type="checkbox"/> <input type="checkbox"/>	10. PLEASE CHECK ALL THAT APPLY:	
5. ARE YOU AWARE OF BEING ALLERGIC TO ANY MEDICATIONS OR SUBSTANCE, INCLUDING METALS?	<input type="checkbox"/> <input type="checkbox"/>	HAY FEVER/ALLERGIES	<input type="checkbox"/>
IF YES, WHAT?		COLD SORES	<input type="checkbox"/>
6. FEMALES ONLY:	Y N	MIGRAINES	<input type="checkbox"/>
ARE YOU PREGNANT, OR THINK YOU MAY BE?	<input type="checkbox"/> <input type="checkbox"/>	DIABETES/GLAUCOMA	<input type="checkbox"/>
		RHEUMATIC FEVER	<input type="checkbox"/>
		AIDS OR HIV INFECTION	<input type="checkbox"/>
		CARDIAC PACEMAKER	<input type="checkbox"/>
		ASTHMA (INHALER)	<input type="checkbox"/>
		FAINTING/SEIZURES	<input type="checkbox"/>
		THYROID PROBLEM	<input type="checkbox"/>
		HIGH/LOW BLOOD PRESSURE	<input type="checkbox"/>
		HEART TROUBLE	<input type="checkbox"/>
		EPILEPSY/CONVULSIONS	<input type="checkbox"/>
		REMOVAL OF ADENOIDS/TONSILS	<input type="checkbox"/>
		LEUKEMIA	<input type="checkbox"/>
		KIDNEY/LIVER DISEASE	<input type="checkbox"/>
		ANEMIA	<input type="checkbox"/>
		CANCER	<input type="checkbox"/>
		JOINT REPLACEMENT/IMPLANT	<input type="checkbox"/>
		HEPATITIS/JAUNDICE	<input type="checkbox"/>
		STOMACH TROUBLES/ULCERS	<input type="checkbox"/>
		SINUS PROBLEMS	<input type="checkbox"/>
		STROKE	<input type="checkbox"/>
		RADIATION THERAPY	<input type="checkbox"/>
		RESPIRATORY PROBLEMS	<input type="checkbox"/>
		BONE DISORDER	<input type="checkbox"/>
		OSTEOPENIA/OSTEOPOROSIS	<input type="checkbox"/>

Dental History

DENTIST _____

DATE OF LAST CLEANING _____

	Y N		Y N
1. ARE YOU ANXIOUS OR NERVOUS ABOUT DENTAL TREATMENT?	<input type="checkbox"/> <input type="checkbox"/>	11. IS THERE ANY OUTSTANDING DENTAL TREATMENT TO BE COMPLETED?	<input type="checkbox"/> <input type="checkbox"/>
2. DO YOU REQUIRE PREMEDICATION FOR DENTAL TREATMENT?	<input type="checkbox"/> <input type="checkbox"/>	IF YES, PLEASE DESCRIBE: _____	
3. DO YOU FEEL PAIN IN ANY OF YOUR TEETH?	<input type="checkbox"/> <input type="checkbox"/>	12. HAVE YOU EVER HAD INSTRUCTION ON THE CORRECT METHOD OF BRUSHING AND FLOSSING YOUR TEETH?	<input type="checkbox"/> <input type="checkbox"/>
4. DO YOU HAVE ANY SORES OR LUMPS IN OR NEAR YOUR MOUTH?	<input type="checkbox"/> <input type="checkbox"/>	13. DO YOU HAVE ANY OF THE FOLLOWING ORAL HABITS:	
5. HAVE YOU HAD ANY HEAD, NECK, OR JAW INJURIES?	<input type="checkbox"/> <input type="checkbox"/>	A. NAIL BITING?	<input type="checkbox"/> <input type="checkbox"/>
IF YES, PLEASE DESCRIBE: _____		B. THUMB SUCKING?	<input type="checkbox"/> <input type="checkbox"/>
6. DO YOU HAVE ANY ONGOING PROBLEMS IN YOUR JAW WITH:		C. TONGUE THRUST WHILE SWALLOWING?	<input type="checkbox"/> <input type="checkbox"/>
A. CHRONIC CLICKING OR POPPING?	<input type="checkbox"/> <input type="checkbox"/>	D. MOUTH BREATHING?	<input type="checkbox"/> <input type="checkbox"/>
B. PAIN?	<input type="checkbox"/> <input type="checkbox"/>	14. HOW MANY TIMES A DAY DO YOU BRUSH? _____	
C. DIFFICULTY OPENING OR CLOSING?	<input type="checkbox"/> <input type="checkbox"/>	15. PLEASE CHECK THE BOXES BELOW WHICH DESCRIBE THE PROBLEM(S) FOR WHICH YOU ARE SEEKING TREATMENT:	
D. DIFFICULTY IN CHEWING?	<input type="checkbox"/> <input type="checkbox"/>	CROWDING	<input type="checkbox"/>
7. DO YOU CLENCH OR GRIND YOUR TEETH?	<input type="checkbox"/> <input type="checkbox"/>	EXTRA SPACE	<input type="checkbox"/>
8. DO YOU BITE YOUR LIPS OR CHEEKS FREQUENTLY?	<input type="checkbox"/> <input type="checkbox"/>	TEETH STICK OUT TOO FAR	<input type="checkbox"/>
9. HAVE YOU EVER HAD SPEECH THERAPY?	<input type="checkbox"/> <input type="checkbox"/>	TMJ PROBLEMS	<input type="checkbox"/>
IF YES, PLEASE DESCRIBE: _____		POOR BITE RELATIONSHIP	<input type="checkbox"/>
		MISSING TEETH	<input type="checkbox"/>
		EXTRA PERMANENT TEETH	<input type="checkbox"/>
		TEETH ERUPTING IN THE WRONG POSITION	<input type="checkbox"/>
		OTHER: _____	

Authorization and Release

TO THE BEST OF MY KNOWLEDGE THE ABOVE QUESTIONS HAVE BEEN ACCURATELY ANSWERED AND IT IS MY RESPONSIBILITY TO INFORM THIS OFFICE OF ANY CHANGES TO THE PATIENT'S MEDICAL STATUS. I GIVE LAZZARA ORTHODONTICS PERMISSION TO PERFORM THE NECESSARY DENTAL SERVICES THAT THE PATIENT MAY NEED.

DATE _____

PRINT NAME _____

RELATIONSHIP TO PATIENT _____

SIGNATURE OF PATIENT (OR PARENT IF MINOR) _____

	Y N
16. HAS THE PATIENT HAD AN ORTHODONTIC EVALUATION OR TREATMENT BEFORE?	<input type="checkbox"/> <input type="checkbox"/>
IF SO, WHEN AND BY WHOM? _____	

17. DO YOU HAVE A PREFERENCE OF BRACES OR INVISALIGN? _____

DOCTOR SIGNATURE _____

DOCTOR COMMENTS _____